

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. CHARLES SCHWAB & CO., INC. 3000 SCHWAB WAY WESTLAKE TX 76262 1-800-435-4000			1 Gross distribution \$ 39,969.41 2a Taxable amount \$ 39,969.41		OMB No. 1545-0119 2025 Form 1099-R		Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.	
PAYER'S TIN 94-1737782			RECIPIENT'S TIN ***-**-9524		2b Taxable amount not determined <input checked="" type="checkbox"/> Total distribution <input type="checkbox"/>		Copy B Report this income on your federal tax return. If this form shows federal income tax withheld in box 4, attach this copy to your return. This information is being furnished to the IRS.	
RECIPIENT's name, street address (including apt. no.), city or town, state or province, country, and ZIP or foreign postal code JEANINE M MARLIN CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY 1815 HAMPSHIRE QUINCY, IL 62301			3 Capital gain (included in box 2a) \$		4 Federal income tax withheld \$ 0.00			
			5 Employee contributions/ Designated Roth contributions or insurance premiums \$		6 Net unrealized appreciation in employer's securities \$			
			7 Distribution code(s) 7		IRA/SEP/SIMPLE <input checked="" type="checkbox"/>		8 Other \$ %	
			9a Your percentage of total distribution %		9b Total employee contributions \$			
10 Amount allocable to IRR within 5 years \$		11 1st year of desig. Roth contrib.	12 FATCA filing requirement <input type="checkbox"/>	14 State tax withheld \$		15 State/Payer's state no.		16 State distribution \$
Account number (see instructions) 5086-3387			13 Date of payment	17 Local tax withheld \$		18 Name of locality		19 Local distribution \$

Form 1099-R

www.irs.gov/Form1099R

Department of the Treasury - Internal Revenue Service

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