

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. CHARLES SCHWAB & CO., INC. 3000 SCHWAB WAY WESTLAKE TX 76262 1-800-435-4000			1 Gross distribution \$ 79,885.19 2a Taxable amount \$ 79,885.19 2b Taxable amount not determined <input checked="" type="checkbox"/>	OMB No. 1545-0119 2025 Form 1099-R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.
PAYER'S TIN 94-1737782	RECIPIENT'S TIN ***-**-3257	3 Capital gain (included in box 2a) \$	4 Federal income tax withheld \$ 0.00	Copy B Report this income on your federal tax return. If this form shows federal income tax withheld in box 4, attach this copy to your return. This information is being furnished to the IRS.	
RECIPIENT's name, street address (including apt. no.), city or town, state or province, country, and ZIP or foreign postal code PAUL G MARLIN CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY 840 VIRGINIA ST APT 303 DUNEDIN, FL 34698		5 Employee contributions/ Designated Roth contributions or insurance premiums \$	6 Net unrealized appreciation in employer's securities \$		
10 Amount allocable to IRR within 5 years \$	11 1st year of desig. Roth contrib.	12 FATCA filing requirement <input type="checkbox"/>	7 Distribution code(s) 7		8 Other \$ %
13 Date of payment	14 State tax withheld \$	15 State/Payer's state no.	9a Your percentage of total distribution % 9b Total employee contributions \$		16 State distribution \$
Account number (see instructions) 2023-8417		17 Local tax withheld \$	18 Name of locality	19 Local distribution \$	

Form **1099-R**

www.irs.gov/Form1099R

Department of the Treasury - Internal Revenue Service

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PAYER'S TIN 94-1737782	RECIPIENT'S TIN ***-**-3257	3 Capital gain (included in box 2a) \$	4 Federal income tax withheld \$ 0.00	Copy 2 File this copy with your state, city, or local income tax return, when required.	
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